

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-QSB

QUARTERLY REPORT UNDER SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE
ACT OF 1934

For the quarterly period ended March 31, 2005

or

TRANSITION REPORT UNDER SECTION 13 OR 15 (d) OF THE
EXCHANGE ACT OF 1934 For the transition period from to

Commission file number: 0-25097

ADVANCED 3-D ULTRASOUND SERVICES, INC.
(Exact Name of Small Business Issuer in Its Charter)

Florida
(State or other jurisdiction of
incorporation or organization)

65-0783722
(I.R.S. Employer
Identification No.)

7732 N. Mobley Drive, Odessa, Florida 33556
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (813) 926-3298

Check whether the issuer: (1) filed all reports required to be filed by
Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such
shorter period that the registrant was required to file such reports), and (2)
has been subject to such filing requirements for the past 90 days. Yes X No

The number of shares of the registrant's common stock, par value \$.0001 per
share, outstanding as of April 28, 2005, was 198,063.

Part I. Financial Information

Item 1- Financial Statements

ADVANCED 3-D ULTRASOUND SERVICES, INC.

FINANCIAL STATEMENTS

MARCH 31, 2005

ADVANCED 3-D ULTRASOUND SERVICES, INC.
BALANCE SHEET

March 31, 2005
(unaudited)

ASSETS

Current assets
Cash

\$ 52

Property and equipment, net

4,001

Total Assets	\$ 4,053
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LIABILITIES AND
STOCKHOLDERS' EQUITY (DEFICIT)

<i>Current liabilities</i>	
Accounts payable and accrued expenses	\$ 42,335
Loans from officer	12,530
Total current liabilities	54,865
<i>Commitments and contingencies</i>	
<i>Stockholders' equity (deficit)</i>	
Common stock; \$.0001 par value; 50,000,000 shares authorized; 198,063 shares issued and outstanding	20
Paid-in capital	8,968,303
Accumulated deficit	(9,019,135)
Total stockholders' equity (deficit)	(50,812)
Total Liabilities and Stockholders' Equity (Deficit)	\$ 4,053

The accompanying notes are an
integral part of these
financial statements.

ADVANCED 3-D ULTRASOUND SERVICES, INC.
STATEMENTS OF OPERATIONS

Three Months Ended March 31,

	2005	2004
Revenues	\$ -	\$ -
Expenses		
Selling, general and administrative	16,496	41,675
Total expenses	16,496	41,675
Other income (expense)		
Interest expense	(217)	(134)
Total other income (expense)	(217)	(134)
Net loss	\$ (16,713)	\$ (41,809)
Loss per common share	\$ (0.08)	\$ (0.34)
Weighted average common shares outstanding	198,063	122,552

The accompanying notes are an
integral part of these
financial statements.

ADVANCED 3-D ULTRASOUND SERVICES, INC.
STATEMENTS OF CASH FLOWS

Three Months Ended
March 31,

2005	2004
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<i>Cash flows from operating activities</i>		
Net loss	\$ (16,713)	\$ (41,809)
<i>Adjustments to reconcile net loss to net cash used in operating activities:</i>		
Depreciation	238	-
Increase in deposits	-	(200)
Increase in accounts payable and accrued expenses	3,884	5,408
Total adjustments	4,122	5,208
Net cash used in operating activities	(12,591)	(36,601)
<i>Cash flows from investing activities</i>		
Purchase of equipment	-	(898)
<i>Cash flows from financing activities</i>		
Proceeds from sale of common stock	-	80,000
Proceeds from officer loans	12,530	-
Net cash provided by financing activities	12,530	80,000
Net increase (decrease) in cash	(61)	42,501
Cash, beginning of period	113	3
Cash, end of period	\$ 52	\$ 42,504

Supplemental disclosures of noncash investing and financing activities:
Professional fees financed through loans from officers totaled \$6,430 and \$0 for the three months ended March 31, 2005 and 2004, respectively.

Cash flow information:

	2005	2004
Cash paid for interest	\$ -	\$ 134
Cash paid for income taxes	-	-

The accompanying notes are an integral part of these financial statements.

Advanced 3-D Ultrasound Services, Inc.

NOTES TO FINANCIAL STATEMENTS

MARCH 31, 2005

The information presented herein as of March 31, 2005, and for the three-months ended March 31, 2005 and 2004, is unaudited.

(1) *Basis of Presentation:*

The accompanying financial statements of Advanced 3-D Ultrasound Services, Inc. (the Company) have been prepared in accordance with generally accepted accounting principles for interim financial information and with the instructions to Form 10-QSB and item 310(b) of Regulation S-B. Accordingly, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements. In the opinion of management, all adjustments (consisting of normal required adjustments) considered necessary for a fair presentation have been included.

Operating results for the three-month period ended March 31, 2005, are not necessarily indicative of the results that may be expected for the year ending December 31, 2005. For further information, refer to the financial statements and footnotes included in the Company's annual report of Form 10-KSB for the

year ended December 31, 2004.

Net loss per common share is computed in accordance with the requirements of Statement of Financial Accounting Standards No. 128 (SFAS 128). SFAS 128 requires net loss per share information to be computed using a simple weighted average of common shares outstanding during the periods presented. In computing diluted loss per share, warrants exercisable into common shares were excluded because the effect is antidilutive.

(2) Stock Transactions:

During the three months ended March 31, 2004, the Company sold 16,000 shares of common stock for cash of \$80,000.

(3) Related Party Transactions:

During the three months ended March 31, 2005, an officer and stockholder of the Company loaned \$12,530 to the Company. This loan is unsecured, bears interest at 10% and is due on demand. Accrued interest as of March 31, 2005 is \$217 related to this loan.

(4) Going Concern:

As shown in the accompanying financial statements, the Company has incurred recurring losses from operations and at March 31, 2005, the Company's cash balance was \$52 and its current liabilities exceeded its current assets by \$54,813.

Management has taken several actions to ensure that the Company will continue as a going concern through March 31, 2006, including obtaining written commitments from certain officers of the Company to fund future operations as needed. In addition, the Company expects to continue to receive funds from the sale of its common stock. Management believes these actions will enable the Company to continue as a going concern through March 31, 2006. There can be no assurance, however, that the Company will raise funds from the sale of its securities beyond those disclosed in these financial statements.

Item 2. Management's Discussion and Analysis or Plan of Operation

PLAN OF OPERATION

Currently the Company plans to acquire a profitable business. Company management is currently investigating potential business acquisitions.

Previously, the Company's plans included developing a profitable business in 3-D fetal photography. In response to the Company's decision to pursue this business venture, the Company changed its name to Advanced 3-D Ultrasound Services, Inc. at its shareholders meeting on May 2, 2003. Subsequently, as a result of recent concerns of the FDA related to non-diagnostic ultrasounds, the Company has decided not to enter this market. The Company is presently evaluating potential businesses, but as of the date of this report, has not determined in what type of business it will engage.

In furtherance of pursuing a business in 3-D fetal photography, the Company entered into leases for office space and a photograph center, which have subsequently expired or were cancelled and not renewed. This lease was also cancelled during August 2004. The company's officers are working out of home offices at this time.

In August 2004 the Company entered into consulting agreements with six individuals. These individuals will provide consulting services in the areas of marketing, business planning and legal services for a period of one year. The consultants each received 5,850 shares of common stock in exchange for their services.

The Company's plans to acquire a profitable business will require additional funds. Once a business acquisition is identified, the Company plans to fund acquisitions through the sale of common stock.

In 2002, the Company adopted a subscription agreement to raise \$300,000. In 2003, the Company received \$164,300 from sales of common stock. This funding was used to fund certain consulting agreements, which have since expired, and to fund administrative costs.

In January 2004, the Company issued a private placement memorandum to issue up to 1,000,000 common shares at \$5.00 per share to raise up to \$5,000,000 to develop and operate imaging centers to provide ultrasound pictures of fetuses. The funds raised were to have been used for development costs, equipment, salaries, marketing and future public offering costs. The plans to develop and operate imaging centers are currently on hold.

In 2004, the Company received \$230,000 from sales of common stock. This funding has been spent on development costs, salaries and other administrative costs.

Administrative costs in 2005 have been funded from loans from one of the Company officers totaling \$12,530.

Item 3. CONTROLS AND PROCEDURES

(a) Evaluation of disclosure controls and procedures.

The Company's principal executive officer and principal financial officer, after evaluating the effectiveness of the Company's disclosure controls and procedures (as defined in Exchange Act Rules 13a-15 & 15d-15) within 90 days prior to the filing of this report, has concluded that, based on such evaluation, the Company's disclosure controls and procedures were adequate and effective to ensure that material information relating to the Company was made known to them by others within those entities, particularly during the period in which this Quarterly Report on Form 10-QSB was being prepared.

(b) Changes in internal controls.

There were no significant changes in the Company's internal controls or in other factors that could significantly affect these controls subsequent to the date of their evaluation, nor were there any significant deficiencies or material weaknesses in the Company's internal controls. Accordingly, no corrective actions were required or undertaken.

Part II. Other Information

Item 1. Legal Proceedings.

NONE

Item 2. Unregistered Sales of Equity Securities and Use of Proceeds.

NONE

Item 3. Defaults Upon Senior Securities

NONE

Item 4. Submission of Matters to a Vote of Security Holders

NONE

Item 5. Other Information

NONE

Item 6. Exhibits and Reports on Form 8-K

Exhibit	Description	Number
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(2)	Plan of Acquisition, Reorganization,	
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	<i>Arrangement, Liquidation or Succession.....</i>	<i>None</i>
(3)	(i) <i>Articles of Incorporation.....</i>	<i>*</i>
	(ii) <i>By-Laws.....</i>	<i>**</i>
	(iii) <i>Articles of Amendment (Name Change).....</i>	<i>***</i>
(4)	<i>Instruments defining the rights of holders, including Indentures</i>	
	(a) <i>Subscription Agreement.....</i>	<i>None</i>
	(b) <i>Warrant Agreement.....</i>	<i>*</i>
	(c) <i>Warrant Resolution dated March 2, 2000.....</i>	<i>***</i>
(10)	<i>Material contracts.....</i>	<i>None</i>
(11)	<i>Statement re: computation of per share earnings.....</i>	<i>Note 1 to Financial Statements</i>
(15)	<i>Letter re: Unaudited Interim Financial Information.....</i>	<i>None</i>
(18)	<i>Letter on change in accounting principles.....</i>	<i>None</i>
(19)	<i>Report Furnished to Security Holders</i>	<i>None</i>
(22)	<i>Published report regarding matters submitted to vote.....</i>	<i>None</i>
(23)	<i>Consents of Experts and Counsel.....</i>	<i>None</i>
(24)	<i>Power of Attorney.....</i>	<i>None</i>
(31)	<i>Certification of Chief Executive Officer and Chief Financial Officer.....</i>	<i>****</i>
(32)	<i>Certification pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.....</i>	<i>****</i>
(99)	<i>Additional Exhibits.....</i>	<i>None</i>

* Previously filed with Form 10-SB on November 23, 1998.
** Previously filed with Form 10-SBA No. 1 on February 2, 1999.
*** Previously filed with Form 10KSB filed March 29, 2001.
**** Filed herewith

(b) REPORTS ON FORM 8-K:

None

SIGNATURES

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ADVANCED 3-D ULTRASOUND SERVICES, INC.

Dated: May 6, 2005

By: /s/ David Weintraub

David Weintraub
Chief Executive Officer
Chief Financial Officer

CERTIFICATION
OF
CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER

I, David Weintraub, certify that:

1. I have reviewed this quarterly report (Form 10-QSB) of Advanced 3-D Ultrasound Services, Inc.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the small business issuer as of, and for, the periods presented in this report;
4. The small business issuer's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the small business issuer and have:
 - a. Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the small business issuer, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
 - b. Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
 - c. Evaluated the effectiveness of the small business issuer's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
 - d. Disclosed in this report any change in the small business issuer's internal control over financial reporting that occurred during the small business issuer's most recent fiscal quarter (the small business issuer's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the small business issuer's internal control over financial reporting; and
5. The small business issuer's other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the small business issuer's auditors and the audit committee of the small business issuer's board of directors (or persons performing the equivalent functions):
 - a. All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the small business issuer's ability to record, process, summarize and report financial information; and
 - b. Any fraud, whether or not material, that involves management or other employees who have a significant role in the small business issuer's internal control over financial reporting.

Date: May 6, 2005

/s/ David Weintraub

DAVID WEINTRAUB
Chief Executive Officer
Chief Financial Officer

CERTIFICATION PURSUANT TO
SECTION 1350, CHAPTER 63 OF TITLE 18
OF THE UNITED STATES CODE,
AS ADOPTED PURSUANT TO
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the Quarterly Report of Advanced 3-D Ultrasound Services, Inc. (the "Company") on Form 10-QSB for the period ending March 31, 2005 as filed with the Securities and Exchange Commission on the date hereof (the "Report"), I, David Weintraub, Chief Executive Officer and Chief Financial Officer of the Company, certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to section 906 of the Sarbanes-Oxley Act of 2002, that:

- (1) The Report fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- (2) The information contained in the Report fairly presents, in all material respects, the financial condition and result of operations of the Company.

/s/ David Weintraub

DAVID WEINTRAUB

Chief Executive Officer
Chief Financial Officer
May 6, 2005